



MARKET RELEASE

28 May 2004

The Reject Shop Limited

ADMISSION TO OFFICIAL LIST

The Reject Shop Limited was admitted to the Official List of Australian Stock Exchange Limited on Thursday, 27 May 2004.

Official Quotation of the following securities will commence at 11.00 am E.S.T. on Tuesday, 1 June 2004.

24,075,110 ordinary shares fully paid issued at \$2.00 per share

Security Code: TRS

Rick Iversen
Senior Companies Advisor