

THE REJECT SHOP

23 April 2013

ASX Compliance Pty Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Attention: Kate Kidson

Dear Ms. Kidson

Request for trading halt

The Reject Shop Limited (ABN 33 006 122 676) (ASX:TRS) requests an immediate trading halt be granted by ASX pursuant to Listing Rule 17.1.

The trading halt is requested pending the announcement to the market regarding an equity raising.

To satisfy Listing Rule 17.1 we provide the following information:

- the trading halt is necessary as otherwise trading in TRS securities may take place in an uninformed market;
- TRS requests that the trading halt continues until the opening of trading on 24 April 2013, unless TRS makes an announcement concerning the outcome of the proposed equity raising or requests that the trading halt be lifted before that time; and
- TRS is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Mr. Darren Briggs
Chief Financial Officer and Company Secretary
The Reject Shop Limited